



INVESTMENT WEEK

# BEST INVESTMENT COMPANIES TO WORK FOR 2027

**Registration deadline:****15 January 2027**

## What is this?

The *Best Investment Companies to Work for* is a survey and awards programme that honours employers in the investment sector that are making their workplaces great. This is a project of *Investment Week* in partnership with Workforce Research Group.

## What's the process like?

A two-part survey is conducted to get a thorough assessment of each employer.

- Part 1 consists of an Employer Assessment where we capture details about policies and practices.
- Part 2 consists of the Employee Feedback Survey where we capture employees' opinions about their workplace experience. Employee surveys are conducted online.

Both the employer and employee data sets are combined to determine the best workplaces.

## Who is eligible\*?

Organisations must meet the following criteria:

- Be publicly or privately held
- Have a physical operation in the UK
- Have at least 15 full- or part-time employees working in/ reporting into the UK

• Have been in business for at least one year at the registration deadline

• Work in the UK investment sector (company types can include: asset managers; wealth managers; discretionary fund managers; alternative investment managers, investment research groups)

*\*more details available online*

## Are reports available for purchase?

All collected employee feedback will be presented in an online interactive reporting tool called the Employee Feedback Data Dashboard. The dashboard will allow each employer to view data by graphs, charts and tables. Plus, standard downloadable reports containing responses by demographic, employee comments and benchmarks are also available. This data is available for purchase for as little as £595 and discounts are available if pre-purchased.

## Recognition:

Employers will find out if they have made the list soon after the surveys are completed. Those who make the best list will be honoured in a special publication produced by *Investment Week* in June 2027. The identities of organisations not making the list will be kept confidential.

## What does it cost?

The online employee survey process is Free. See chart for Employee Feedback Data Dashboard Report Prices:

| No of Employees | No of Empl Surveyed | Pre-Survey Discount* | Regular Pricing* |
|-----------------|---------------------|----------------------|------------------|
| 15 - 24         | All                 | £595                 | £700             |
| 25 - 99         | All                 | £620                 | £730             |
| 100 - 199       | All                 | £720                 | £850             |
| 200 - 499       | Up to 300**         | £770                 | £910             |
| 500 - 999       | 400**               | £840                 | £990             |
| 1000+           | 500**               | £880                 | £1040            |

*\*Fees are non refundable. Discount if ordered by 15 Jan '27.*

*\*\*Employees are randomly selected*

To register visit: **[www.IWBestCompanies.com](http://www.IWBestCompanies.com)**

For answers to any questions, please email  
**[answers@workforcerg.com](mailto:answers@workforcerg.com)**